

A Project Generators 30 Year History 1987 to 2017 ON TRACK WITH DISCOVERIES 2017

Bill Chornobay COO GoldStrike Resources & Manager of J2 Syndicate

Bill Chornobay is responsible for managing the Company's exploration programs and related operations. Bill is a businessman with over 30 years' experience in negotiations, identifying and acquiring undervalued assets, corporate finance, corporate development, team building, and managing exploration programs in the Americas. He has held Board and Senior Management positions, and has been instrumental in raising over \$150 million dollars (CDN) in the resource sector. Bill is a leader and company builder who has provided the overall corporate vision and building blocks that are required to grow successful companies. He has extensive experience in project generation, acquisition, and management of exploration projects in Canada.

In the late 1990s, Bill was the founder of the Yukon Prime Properties Syndicate, a group that included Terry King, LL.B., and Bart Jaworski, P. Geo. (former Senior Mining Analyst at Raymond James), that was set up to focus on generating and staking Yukon targets that had potential for the discovery of world class gold deposits. **The Prime Properties Syndicate specialized in project generation identified and staked a number of original gold prospects that were optioned to companies, including the original Coffee Creek claim block. Initial exploration of the Coffee Creek prospect in 1999 and 2000 resulted in the discovery of a large gold in soil anomaly that was recognized by the Yukon Government in 2000 and forms the nucleus of the Supremo Gold Zone , the Coffee Creek Gold deposit was purchased by Gold Corp in 2016 for \$520M.** Bill is a firm believer in the resource potential of Canada, and his practical approach and vision have a proven track record of success.

Year 2000 the Yukon Government recognizes Coffee Creek discovery. See the bottom of page 14, top of 15: <http://data.geology.gov.yk.ca/Reference/DownloadProduct/38046>

May 12th 2016 Kaminak was purchased by Goldcorp for \$520M CAD:

<http://www.goldcorp.com/English/Investor-Resources/News/News-Details/2016/Goldcorp-Announces-Acquisition-of-Kaminak-Gold-Corporation/default.aspx>

Bill was the Founder, President and Director of Kodiak Exploration that made the Golden Mile discovery: April 10, 2008 Kodiak Exploration Limited is pleased to announce that it has received the "Discovery of the Year" Award from the Northwestern Ontario Prospectors Association for Kodiak's new gold discovery located on its Hercules gold project in the Beardmore-Geraldton gold camp of Northwestern Ontario. The "Bernie Schneiders" Discovery of the Year Award recognizes an outstanding local discovery made during the previous year. Kodiak is honored to have been chosen to receive this award. In accepting the award on behalf of the Company, Bill Chornobay, Kodiak's President, expressed his special thanks to the Ontario Geological Service, the Ministry of Northern Development and Mines, the Municipality of Greenstone, the local First Nations and the outfitters, suppliers, prospectors and other stakeholders in the area for their ongoing support. <http://nationtalk.ca/story/kodiaks-hercules-project-named-discovery-of-the-year>

Kodiak merges with Golden Goose to form Prodigy Gold, Prodigy was subsequently bought for \$341M:

Oct 15, 2012 Argonaut Gold Inc. said it will buy Prodigy Gold Inc for about \$341 million to take control of Prodigy's Magino project in Ontario. BMO Capital Markets is acting as the financial advisor to Argonaut. Vancouver-based Prodigy was formed though the combination of Kodiak Exploration and Golden Goose Resources. <http://business.financialpost.com/investing/argonaut-gold-to-buy-prodigy-for-341-million>

Bill founded the B2 Syndicate in 2010 that generated and staked the Plateau project: Subsequently built and lead the team as COO of Goldstrike that made the discovery on Plateau.

Nov 29, 2013 The Plateau property was chosen as one of only six projects to be showcased in the 2014 Media Tour sponsored by the Yukon Government. Written up by Northern Miner, Mining News North of 60, and Resource World in 2014. Yukoner Ron Stack received “Prospector of the Year” award for his discovery of the Goldbank Zone on the Plateau property. <http://yukon-news.com/news/longtime-yukoner-is-prospector-of-the-year/>

2015 Drill highlights Plateau:

Sep 9, 2015 Goldstrike Resources Ltd. (GSR.V) is pleased to report that 2015 drilling intersected 13.25 grams per tonne gold over 17.5 metres true width, including 35.28 grams per tonne (1.03 ounces per tonne) over 5.7 metres true width at Goldstack.

<http://www.goldstrikeresources.com/files/pdf/newsSept9%202015Final.pdf>

Sep 16, 2015 The Northern Miner recognizes Plateau discovery:

<http://www.northernminer.com/news/goldstrike-strikes-again-at-plateau-south/1003705712/>

Aug 16th 2016 GOLDSTRIKE DRILLS VISIBLE GOLD AT PLATEAU:

Goldstrike Resources Ltd. (GSR.V) is pleased to report that the first hole drilled at Goldstack in 2016 intersected 29.45 metres of shallow, broad zones of stockwork and hydrothermal breccia. The core contains abundant coarse visible gold and the zone remains open, confirming the consistent, robust nature of this gold Zone. <http://www.goldstrikeresources.com/files/pdf/newsAug16.2016TFinal.pdf>



Drill core pictures:

<http://www.goldstrikeresources.com/files/pdf/PSGS16-01%20core%20photos.pdf>

Drill Highlights Plateau 2016:

Sep 6th 2016 Goldstrike Resources Ltd. (GSR.V) is pleased to report that its first hole PSGS-16-01 at Goldstack intersected 6.05 grams per tonne gold over 45.5 metres, including 12.5 grams per tonne gold over 20.65 metres, including 21.13 grams per tonne gold over 12.25 metres, including 34.35 grams per tonne (1 ounce per ton) gold over 6.75 metres at the Plateau property.

<http://www.goldstrikeresources.com/files/pdf/newsSept6.2016FinalDraft.pdf>

Sep 22, 2016 Eric Sprott Announces Investment in Goldstrike Resources Ltd:

<http://www.marketwired.com/press-release/eric-sprott-announces-investment-in-goldstrike-resources-ltd-2160659.htm>

GOLDSTRIKE FORMS STRATEGIC ALLIANCE WITH NEWMONT PROVIDING FOR C\$53,000,000 (US\$39,500,000) INVESTMENT IN GOLDSTRIKE AND PLATEAU:

March 06, 2017 Newmont Mining Corporation (NYSE: NEM) (Newmont or the Company) today announced an agreement to access and explore a highly prospective gold district in Canada's Yukon Territory through a private placement with *Goldstrike Resources (Goldstrike)*. The agreement entitles Newmont to earn up to 80 percent equity in the Plateau property through exploration investment. The Plateau property is a newly discovered gold system consisting of more than 2,000 claims covering 350 square kilometres. Initial drill results are promising and high grade gold mineralization has been identified over a *50 kilometre strike length*. "The Plateau agreement strengthens our long-term growth pipeline and leverages our world class exploration capabilities," said *Gary Goldberg*, President and Chief Executive Officer. "We've added more than 125 million ounces of gold reserves by the drill bit over the last 16 years and about three quarters of our reserves are located in North America and Australia. We will continue to invest in opportunities that combine the best value with the most favorable technical and geopolitical attributes."

In 2017, Newmont expects to boost its exploration and advanced projects expenditure by 22 percent, with about two thirds of that amount going to fund more brownfields and greenfields exploration. http://www.goldstrikeresources.com/files/pdf/Newmont%20Secures%20Rights%20to%20Explore%20and%20Develop%20Prospective%20New%20Yukon%20Gold%20District%20_%20Business%20Wire.pdf

Bill's team targeted, staked, and made significant drill ready discovery in the White Gold District Yukon: September 26, 2016 Goldstrike Resources Ltd. (GSR.V) is pleased to report that Phase 1 trenching of bedrock on its 100% owned Lucky Strike property, located in the heart of Yukon's White Gold District, has returned values of 0.42 grams per tonne gold over 154 metres, including 0.76 grams per tonne gold over 78 metres, including 3 grams per tonne gold over 8 metres. These results are from the new Monte Carlo discovery zone, which measures 1,400 by 350 metres and remains open, making it the largest known new gold in soil anomaly in the District. The Monte Carlo Zone is one of four large gold in soil anomalies discovered at Lucky Strike. The others include the Belmont Zone, measuring 1500 by 800 metres and remains open, the Samson Zone, measuring 600 by 300 metres, and the Boss Zone, measuring 1,000 by 1,000 metres. All are located along a 9 kilometre northwest gold trend that remains open. <http://www.goldstrikeresources.com/files/pdf/newsSept26.2016FinalFinalFinalDraft.pdf>

COMPARISON TO NEARBY DEPOSITS

GOLDCORP COFFEE CREEK DEPOSIT	KINROSS GOLDEN SADDLE DEPOSIT	GOLDSTRIKE LUCKY STRIKE NEVER DRILLED
Discovery Trench 2009 2.3 g/t Au over 21m	Discovery Trench 2007 1 g/t Au over 40m	Discovery Trenches 2016 0.76 g/t Au over 78m including 2.73 g/t Au over 12m and 15.5 g/t Au over 2m
Discovery hole 17.07 g/t Au over 15.5m	Discovery hole ➤ 4.1 g/t Au over 18m	Discovery hole To be determined ???
Press release-May-4th-2009 ➤ 10km Gold Trend ➤ Main anomaly 1.5km x 2km	Approximate anomaly* ➤ 2km x 1km soil anomaly	Press release-Sep-26-2016 ➤ 10km Gold Trend ➤ Main anomalies ➤ 1.5 km x 800m remains open ➤ 1.45km x 350m remains open
DEPOSIT SIZE ➤ 3M oz Au @ 1.5g/t Au*	DEPOSIT SIZE ➤ 1M oz Au @ 3.2 g/t Au*	DEPOSIT SIZE To be determined ???
SOLD FOR - 2016 \$520,000,000	SOLD FOR - 2010 \$140,000,000	SOLD FOR To be determined ???

* Approximate size and grade

GSR TSX.V

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http://www.goldstrikeresources.com/files/pdf/2017-Lucky_Strike-Presentation-Draft-6.pdf

June 2016 Bill Chornobay is the founder and manager of the J2 Syndicate a new project generator focused in North Western British Columbia Canada on track with discovery:

Starting on Oct 2016 J2 Syndicate reported results from the 100 % owned 13 properties staked. During the summer of 2016 our geologic team has made several new discoveries. These discoveries were made as a result of newly exposed bedrock from extensive glacial and snowpack recession. Widespread high grade mineralization has been found in bedrock that was previously buried under snow and ice. These discoveries are located in a world class geologic setting in Canada that hosts many multimillion ounce deposits such as Eskay Creek, Bruce Jack, Red Chris & Granduc Mines to name only a few. Many of these discoveries are also in close proximity to infrastructure.

Empire

The Empire property is 100% controlled. Empire covers 9739 hectares, has road access and is only 15 kilometres from highway and powerline.

The newly discovered Inca Trend is located on the Empire property and measures 1.6km X 1km and remains open in all directions. This discovery was made where bedrock has been exposed due to recent glacial abatement. Widespread high grade polymetallic mineralization in outcrop is found in explosion breccias, stockworks, vein swarms, sheeted veins, altered wall rock, and mineralized dykes, grab samples from Inca have has assayed up to ½ ounce gold, 1180 ounces per tonne silver, 27.6% copper, 30% zinc and 34% lead. The newly discovered Babylon Trend also located on Empire measures 1km X 1km and remains open in all directions. Bedrock samples taken in an area of widespread malachite

staining and potassic alteration assayed up to 2.8 Gpt gold, 59 ounces per tonne silver, 3.1% copper and 2.86% zinc. The next phase of exploration will be focused on delineating drill targets.

Midas

The Midas property is 100% controlled. Midas covers 13445 hectares, has road access and is only 14 kilometres from highway and powerline.

The Solomon Trend is located on the Midas property and is 1.7km X 1.2km and remains open in all directions. This discovery was made where bedrock has been exposed due to receding snowpack. The Solomon Trend is within a much larger under explored 10 X 18 km alteration zone with strong VMS potential. Widespread visible gold has been found in outcrop over an area of more than 1 square kilometre. Composite chip samples from outcrop in the VG Zone within the Solomon Trend averaged 5.4 grams per tonne gold over 25 meters including 17.9 grams per tonne gold over 5 meters and 1.5 meters of 6.4 ounces per tonne gold, including 10 ounces per tonne silver. There is also a 200 meter wide chargeability anomaly located below widespread polymetallic mineralization and visible gold found in bedrock at surface. The next phase of exploration will be focused on delineating drill targets.

Golddigger

The Golddigger property is 100% controlled; it covers 8111 hectares and is located on tide water 30KM south east of Stewart BC in the Golden Triangle.

The new Lotto discovery zone on the Golddigger property is up to 100 metres wide, has been traced for 3.5 kilometres, and remains open. This discovery was made where bedrock has been exposed due to recent glacial abatement. Bedrock grab samples from the Anaconda vein in the main Lotto Zone have returned assays up to 14.6 grams per tonne gold and 2,890 grams per tonne (84.3 ounces per ton) silver. Another bedrock grab sample from the main Lotto Zone assayed 6.4 grams per tonne gold, 1,815 grams per tonne (52.9 ounces per ton) silver, and over 1% lead.

Anaconda is a strongly mineralized, continuous near-vertical polymetallic vein; the zone containing Anaconda is up to 100 meters wide. The vein is exposed over a vertical extent of more than 500 metres or half a kilometre and remains open to depth. The next phase of exploration will be focused on delineating drill targets.

Lucky Strike

The Lucky Strike property is 100% controlled, it covers 14,386 hectares and has road access and is only 3 kilometres to a major highway and 75 kilometres north of major infrastructure in Terrace BC. The newly discovered Prosperity Trend is located on the Lucky Strike property and measures 650 meters by 250 meters and remains open in all directions. This discovery was made where bedrock has been exposed due to receding snowpack. Grab samples from Prosperity have returned assays from grabs up to 24.7 gpt gold, 188 gpt silver, 2% copper & 6.3% zinc. The Prosperity Trend is situated at the headwaters of two prolific placer creeks that have reported course gold nuggets of up to ~6 ounces. The source of the placer gold is believed to be attributed to erosion of gold mineralized bedrock from the immediate area. The property also contains a historic polymetallic porphyry vein showing with gold grades of 8.8 gpt gold, 2.14 gpt silver, 3.4% copper. Geophysics and outcrop indicate porphyry under prosperity. The next phase of exploration will be focused on delineating drill targets.

Bingo

The Bingo property is 100% controlled. Bingo covers 841 Hectares and is only 10KM from Anyox historic town site, smelter and power dam located in the golden triangle.

The Bingo Discovery Trend is more than 1KM long and up to 140 meters wide & remains open. This discovery was made where bedrock has been exposed due to receding snowpack. Grab samples taken from mineralized outcrop assayed up to 7.14 gpt gold, 5.93 gpt silver and 1.6 gpt copper respectively. The mineralization remains open in all directions. The next phase of exploration will be focused on delineating drill targets.

Copperhead

The Copperhead property is 100% controlled. Copperhead covers 730 hectares and is located 35 kilometres from Smithers BC and only 6 kilometres to the nearest road and powerline.

The newly discovered Copper King Trend is located on the Copperhead property and measures 2 kilometres X 350 meters and remains open. This discovery was made where bedrock has been exposed due to recent glacial abatement. Grab samples from outcrop are up to 13.8% copper, 228 grams per tonne silver (8 ounces per tonne) and 0.75 Gpt gold. The next phase of exploration will be focused on delineating drill targets.

All properties, project summaries, annotated pictures and maps can be found at:

www.J2Syndicate.com